

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

STRATEGIC VALUE MASTER FUND, LTD.

Name of Transferee

DEUTSCHE BANK AG, LONDON BRANCH

Name of Transferor

Name and Address where notices to transferee should be sent:

Attn: Aravind Rajasekharan  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618-3599  
Fax: 201-720-2952  
operations@svpglobal.com

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Court Claim # (if known): 22217 (18.231182% of such claim)

Amount of Claim as Filed: \$191,938,575.86

Amount of Claim Transferred: \$34,992,671.07

Date Claim Filed: 9/21/2009

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

STRATEGIC VALUE MASTER FUND, LTD.

By: Strategic Value Partners, LLC  
Its Investment Advisor

By:  **JAMES L. VARLEY**  
**AUTHORIZED SIGNATURE** Date: April 18, 2012  
Transferee/Transferee's Agent

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Form 210A/B – Transfer of LBHI Claim # 22217 (in part)

**EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")

CASE NAME: In re Lehman Brothers Holdings Inc., *et al.*,

CASE NO. Chapter 11, Case No. 08-13555 (JMP) (Jointly administered)

CLAIM NO. **22217 (In Part – See Below)**

DESCRIPTION OF CLAIM This Evidence of Transfer of Claim relates to the transfer of a 47.502214%  
or \$34,992,671.07 portion of that claim in the amount of \$73,665,350.39  
SUBJECT TO referred to (and highlighted) in line item 9a+b of Exhibit A: Bankhaus  
TRANSFER: Loans to the proof of claim attached hereto as Schedule, or a 18.231182%  
or \$34,992,671.07 portion (the "Transferred Portion") of the claim which  
has been filed against the Debtor in the Bankruptcy Court in the amount of  
\$191,938,575.86 (the "Claim").

It is hereby certified that **Deutsche Bank AG, London Branch** ("Seller") has, for good and valuable consideration (the receipt and sufficiency of which are hereby acknowledged), unconditionally and irrevocably sold, transferred and assigned unto:

**Strategic Value Master Fund, Ltd.**  
Aravind Rajasekharan  
Strategic Value Partners LLC  
100 West Putnam Avenue  
Greenwich, CT 06830  
Phone: 203-618-3599  
Fax: 201-720-2952

("Buyer") by assignment agreement dated 11 April 2012, all rights, title, interest, claims and causes of action in and to, or arising under or in connection with, the Claim to the extent of the Transferred Portion.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to Buyer.

Form 210A/B – Transfer of LBHI Claim # 22217 (in part)

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 12 day of April 2012.

**Deutsche Bank AG, London Branch**

**Strategic Value Master Fund, Ltd.**

By: Strategic Value Partners, LLC  
Its Investment Manager



Name:

Title:

Gavin Colquhoun  
Managing Director

Philipp Roever  
Vice President

Name:

Title:

JAMES L. VARLEY  
AUTHORIZED SIGNATURE